

A Charitable Giving Plan Using Survivor Whole Life

Values Page: 1
Date: [Current date appears here]

Presented By: [Licensed user's name appears here]

Insured: Alex Snow/Susie Snow
Donor: Alex and Susie Snow

Policy Owner and Beneficiary: Children's Hospital

M/F Tax Initial Initial
Age Bracket Payment Death Benefit
65/60 40.00% 50,000 2,000,000

Year	Donor's Analysis			Benefits for Children's Hospital			
	(1) Policy Premium Gifted to Hospital	(2) After Tax Cost of Donor's Gift	(3) Cumulative After Tax Cost of Donor's Gift	(4) Cash Value Increase**	(5) Year End Cash Value**	(6) Death Benefit	(7) Perpetual Income from Death Benefit*
1	50,000	30,000	30,000	1,960	1,960	2,005,009	160,401
2	50,000	30,000	60,000	11,815	13,775	2,010,592	160,847
3	50,000	30,000	90,000	51,574	65,349	2,017,020	161,362
4	50,000	30,000	120,000	53,407	118,756	2,024,779	161,982
5	50,000	30,000	150,000	55,413	174,169	2,034,281	162,742
6	50,000	30,000	180,000	57,584	231,753	2,045,829	163,666
7	50,000	30,000	210,000	59,760	291,513	2,059,253	164,740
8	50,000	30,000	240,000	62,197	353,710	2,074,924	165,994
9	50,000	30,000	270,000	65,676	419,386	2,094,596	167,568
10	50,000	30,000	300,000	69,525	488,911	2,118,687	169,495
11	50,000	30,000	330,000	76,062	564,973	2,146,675	171,734
12	50,000	30,000	360,000	82,837	647,810	2,184,375	174,750
13	50,000	30,000	390,000	89,779	737,589	2,231,525	178,522
14	50,000	30,000	420,000	93,254	830,843	2,282,032	182,563
15	50,000	30,000	450,000	97,202	928,045	2,336,705	186,936
16	50,000	30,000	480,000	101,008	1,029,053	2,395,281	191,622
17	50,000	30,000	510,000	108,448	1,137,501	2,463,325	197,066
20	50,000	30,000	600,000	131,991	1,509,521	2,722,352	217,788
25	50,000	30,000	750,000	173,770	2,285,983	3,328,024	266,242
30	50,000	30,000	900,000	230,324	3,315,948	4,148,549	331,884
	1,500,000	900,000					

*Perpetual income if death benefit is invested at 8.00% by Children's Hospital.

**This is an example of an InsMark supplemental illustration for Survivor Whole Life (participating). For an actual presentation, this footnote will refer to an accompanying "basic" illustration from a specific life insurance company.

30 Year Summary

Donor's Cum. After Tax Cost of Gifts	900,000
Cash Value Owned by Hospital	3,315,948
Death Benefit Payable to Hospital	4,148,549

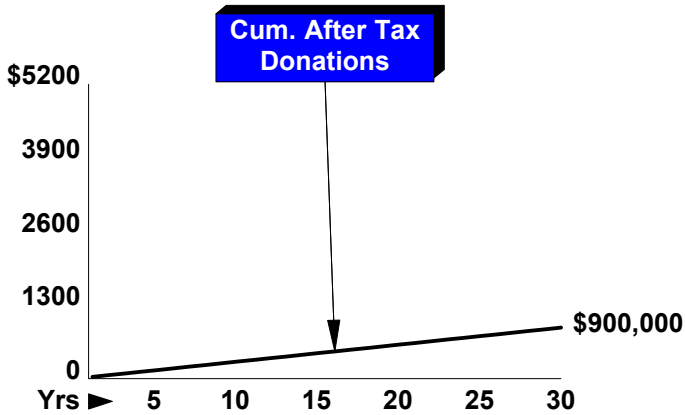
A Charitable Giving Plan Using Survivor Whole Life

Presented By: [Licensed user's name appears here]
Date: [Current date appears here]

Insured: Alex Snow/Susie Snow
Donor: Alex and Susie Snow
Policy Owner and Beneficiary: Children's Hospital

30 Year Graphic Analysis

Cumulative After Tax Cost of Donor's Gifts



Policy Values for Children's Hospital

