

InsWord[®] on the Net (“ION”)

(Version 17.0)

List of Documents in ION

Business Buy-Sell Flow Charts

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Sole Proprietor One Way Buy-Sell

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Executive Trifecta

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Key Employee Insurance

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Executive Bonus (With Unrestricted Access)

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Executive Bonus (With Deferred Access Using Endorsement of Policy Ownership Rights)

Executive Bonus Plans

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Economic Benefit Endorsement Split Dollar

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Economic Benefit Endorsement Split Dollar With Retirement-Only Salary Continuation

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Economic Benefit Private Endorsement Split Dollar

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Undivided Interests Life Insurance Co-Ownership Between Employee and Employer

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Undivided Interests life Insurance Private Co-Ownership Between Donor and Donee

Undivided Interests Life Insurance Co-Ownership Plans

Undivided Interests Life Insurance Co-Ownership Between Employee and Employer

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Salary Reduction Deferred Compensation

Corporate-Owned Life Insurance (COLI) Benefit Plans

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Pourover Will

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Durable General Power of Attorney Including Durable Power of Attorney for Health Care (Springing Authorization of Power)

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Qualified Disclaimer

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Irrevocable Life Insurance Trust (Trust Beneficiaries are the Children) (Funding: Life Insurance Policy or Split Dollar Interest) Second-to-Die Policy

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Ultimate Irrevocable Life Insurance Trust (Loans to Grantor; Beneficiaries are the Children) (Funding: Life Insurance Policy or Split Dollar Interest)

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Generation-Skipping Irrevocable Trust With Incentive Provisions for Benefit of Grantor's Children and Other Descendants (Funding: Assets Other Than Life Insurance)

Generation-Skipping Irrevocable Life Insurance Trust With Incentive Provisions for Benefit of Grantor's Children and Other Descendants (Funding: Life Insurance Policy or Split Dollar Interest)

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**Ultimate Total Return Irrevocable Life Insurance Unitrust With Incentive
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**Generation-Skipping Total Return Irrevocable Life Insurance Unitrust With
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**Generation-Skipping Total Return Irrevocable Unitrust With Incentive
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Company-Owned Life Insurance – Notice and Consent Form
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Section 11(d) of the Securities Exchange Act of 1934
IRS Table 2001 Rates
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